REPL::Rights::Voluntary

Issuer & Securities

| Issuer/ Manager | LIFEBRANDZ LTD. |
|-----------------|-----------------------------------|
| Security | LIFEBRANDZ LTD SG1DF7000002 - 1D3 |

Announcement Details

| Announcement Title | Outcome of Regulatory Review |
|----------------------------------|-------------------------------|
| Date & Time of Broadcast | 21-Apr-2017 17:16:49 |
| Status | Replacement |
| Corporate Action Reference | SG170420RHDIF1HJ |
| Submitted By (Co./ Ind. Name) | Chng Weng Wah |
| Designation | CEO/Executive Director |
| Event Status | Pending AIP/ LQN Announcement |
| Underwritten | No |
| Shareholders' Approval Required? | Yes |
| Shareholders' Approval Obtained | No |
| Foreign Shareholder Eligibility | No |
| Attachment for Intent | <u> </u> |

Attachment for Intent

 $Life brand \hbox{$z$_Proposed Renounceable non-underwritten rights cum warrants is \hbox{s-ue_24Jan2017.pdf}$

 $Life brand z_Proposed Renounce able Non-Underwritten Rightscum Warrants\ Issue_Corrigen dum_10 Feb 2017.pdf$

Regulatory Outcome

Attachment For Regulatory Outcome

LB_Receipt of Listing and Quotation Notice.pdf

Event Narrative

| Narrative Type | Narrative Text |
|-----------------|--|
| Additional Text | Proposed Renounceable Non-Underwritten Rights cum Warrants Issue |

Dates

Rights Details

| Security Not Found? | No |
|--|-----|
| Renounceable | Yes |
| Rights Security Distribution Ratio- Underlying | 1 |
| Rights Security Distribution Ratio- Rights Security | 2 |

Option Exercise

| Issue Price (Per Rights) | | S | SGD 0.025 | | |
|--------------------------|--------------------|----------|-----------|----------------------------|-------------------------------|
| Disbursed Security | Disbursed Security | | | | |
| ISIN | Name Securi | | Туре | Distribution Ratio- Rights | Distribution Ratio- Disbursed |
| SG1DF7000002 | LIFEBRANDZ LTD. | Ordinary | Share | 1 | 1 |

Renounceable Conditions

| Allow Over Su | bscription | Yes |
|-----------------------|--|---------------------|
| Attachments | □ Lifebrandz Proposed Renounceable non-underwritten rights cum warrants issue 24Jan2017.pdf □ Lifebrandz ProposedRenounceableNon-UnderwrittenRightscumWarrants Issue Corrigendum 10Feb2017.pdf □ LB Receipt of Listing and Quotation Notice.pdf Total size =543K | |
| Related Announcements | | 20/04/2017 18:23:50 |