



LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

THE PROPOSED ACQUISITIONS OF 51% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF AUSPAC INVESTMENT MANAGEMENT PTE. LTD. AND 100% OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF AUSPAC FINANCIAL ADVISORY PTY. LTD. BY LIFEBRANDZ INVESTMENT MANAGEMENT PTE. LTD.

– ENTRY INTO THIRD DEEDS OF AMENDMENT FOR FURTHER EXTENSION OF THE LONG STOP DATE FOR THE COMPLETION OF THE PROPOSED ACQUISITIONS

*Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as ascribed to them in the Company's circular dated 12 September 2023 ("**Circular**").*

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of LifeBrandz Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Circular and the announcements released by the Company on 23 May 2023, 14 July 2023, 30 August 2023 and 21 November 2023 relating to, *inter alia*, the Proposed Acquisitions.

2. ENTRY INTO THE THIRD DEEDS OF AMENDMENT

- 2.1 The Board wishes to update that the parties to the SPAs (as amended by the first deeds of amendment dated 30 August 2023 and the second deeds of amendment dated 21 November 2023) ("**Amended SPAs**") had on 7 December 2023 entered into third deeds of amendment to further extend the Long Stop Date for the completion of the Proposed Acquisitions to 31 December 2023 (or such later date as the parties may mutually agree in writing), to allow for more time for the parties to fulfil the conditions precedent under the Amended SPAs.
- 2.2 Save for the above, there are no material changes to the terms and conditions of the Proposed Acquisitions and the Amended SPAs.
- 2.3 The Company will make further announcement(s) as and when there are material developments in relation to the Proposed Acquisitions.

By Order of the Board
LifeBrandz Ltd.

Mark Leong Kei Wei
Executive Chairman
7 December 2023

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.