



LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as ascribed to them in the Company's circular dated 12 September 2023 ("**Circular**").*

The Board of Directors (the "**Board**" or "**Directors**") of LifeBrandz Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Circular relating to, *inter alia*, the Proposed Acquisitions.

The Board wishes to announce that the Company had, on 2 October 2023, received the listing and quotation notice from the SGX-ST, for the listing and quotation of 380,000,000 Consideration Shares on the Catalist. The listing and quotation of the Consideration Shares is subject to compliance with SGX-ST's listing requirements.

The listing and quotation notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisitions, the Company and/or its subsidiaries.

The Company will make further announcement(s) to keep shareholders informed, as and when there are further updates or developments on, *inter alia*, the Proposed Acquisitions, in due course.

By Order of the Board
LifeBrandz Ltd.

Mark Leong Kei Wei
Executive Chairman
2 October 2023

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.