



**LIFEBRANDZ LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200311348E)

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## **PROPOSED PLACEMENT OF UP TO 306,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.005 PER SHARE**

### **– COMPLETION**

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#### **1. INTRODUCTION**

The board of directors (the "**Board**" or "**Directors**") of LifeBrandz Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 9 February 2021 and 23 February 2021 (the "**Announcements**") and circular to shareholders dated 9 February 2021 ("**Circular**") in respect of, amongst others, the proposed subscriptions of up to 306,000,000 new ordinary shares ("**Shares**") at an issue price of S\$0.005 per Share, by Franz Elieo Narcis, Irene Ng Ai Chen, Tan Lay Keim, Yu Wei Ting, Patrick John Lim Kuoh Weih, Tan Ou Seng, Ang Peng Khoon, Mohaamad Shamin Bin Mohaamad Sahafi, and Grace How Pei Yen (collectively, the "**Subscribers**") ("**Proposed Subscriptions**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements and the Circular.

#### **2. COMPLETION OF THE PROPOSED SUBSCRIPTIONS**

Pursuant to the approval of the shareholders of the Company ("**Shareholders**") having been obtained for the Proposed Subscriptions at the extraordinary general meeting of the Company held on 26 February 2021 ("**EGM**"), the Board is pleased to announce that the Proposed Subscriptions were completed today, pursuant to the issue and allotment of the 306,000,000 Subscription Shares to the Subscribers in accordance with the terms and conditions of the Subscription Agreements.

Following the allotment and issuance of Subscription Shares, the total number of issued Shares (excluding treasury shares) of the Company has increased from 724,170,246 to 1,030,170,246 Shares. The Subscription Shares issued rank *pari passu* in all respects with the existing Shares of the Company except that the Subscription Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of the allotment and issue of the Subscription Shares.

The Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 11 March 2021, and trading of the Subscription Shares is expected to commence with effect from 9:00 a.m. on the same date.

**BY ORDER OF THE BOARD**

Saito Hiroyuki  
Executive Chairman and Chief Executive Officer  
9 March 2021

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*