



LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)
(the “Company”)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), the board of directors (“**Board**” or “**Directors**”) of LifeBrandz Ltd. (“**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that, at the Extraordinary General Meeting (“**EGM**”) of the Company held on 26 February 2021 by way of electronic means, all resolutions set forth in the Notice of EGM dated 9 February 2021 were duly passed by way of poll by shareholders of the Company (“**Shareholders**”).

The results of the poll on each of the resolutions (as confirmed by Agile 8 Advisory Pte. Ltd., who acted as scrutineer for the conduct of the poll at the EGM) are set out below:

Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 1</u> Approval of the proposed allotment and issue of up to 306,000,000 subscription shares at an issue price per subscription share of S\$0.005 to the subscribers pursuant to the terms and conditions of the subscription agreements entered into between the Company and the subscribers	302,631,130	302,631,130	100%	0	0%	Carried

Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 2</u> Approval of the proposed allotment and issue of 10,000,000 subscription shares at an issue price per subscription share of S\$0.005 to Ang Peng Khoon pursuant to Rule 812 of the Catalist Rules and pursuant to the terms and conditions of the subscription agreement entered into between the Company and Ang Peng Khoon	302,631,130	302,631,130	100%	0	0%	Carried
<u>Resolution 3</u> The proposed disposal of (a) 100% of the issued and paid-up share capital of SYNC and LB KOH; and (b) 50% of the issued and paid-up share capital of LB USA, subject to and in accordance with the terms and conditions of the SPA entered into between LB F&B and Capital Square	302,631,130	302,631,130	100%	0	0%	Carried

Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 4</u> The proposed disposal of 100% of the issued and paid-up share capital of e-Holidays subject to and in accordance with the terms and conditions of the SPA entered into between Takumi and Capital Square	302,631,130	302,631,130	100%	0	0%	Carried

Note:

Ang Peng Khoon and his associates were required to abstain from voting on the Ordinary Resolution 2 in respect of their respective shareholdings in the Company (if any). As at the response deadline date for submission of proxy form, Ang Peng Khoon did not hold any share in the Company.

Save as disclosed, no parties were required to abstain from voting on the resolution relating to the matters as set out in the Notice of EGM.

By Order of the Board

Saito Hiroyuki
Executive Chairman and Chief Executive Officer
26 February 2021

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.