

LIFEBRANDZ LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200311348E)

ADJUSTMENTS TO EXISTING WARRANTS – LISTING AND QUOTATION OF ADDITIONAL WARRANTS

*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcements made on 14, 19 and 31 December 2018 and 3 and 18 January 2019 ("**Earlier Announcements**").*

The board of directors ("**Board**" or "**Directors**") of LifeBrandz Ltd. ("**Company**" and, together with its subsidiaries, "**Group**") refers to the Earlier Announcements in relation to the Warrants Adjustments and is pleased to announce that 27,389,420 Additional Warrants have been allotted and issued today.

The Additional Warrants are expected to be listed and quoted on the Catalist on 23 January 2019, and the trading of the Additional Warrants on the Catalist under the book-entry (scripless) settlement system is expected to commence with effect from 9.00 a.m. on the same date.

The listing and quotation notice granted by the SGX-ST on 19 December 2018 is not an indication of the merits of the Additional Warrants, the Additional New Shares, the Company, its subsidiaries and their securities.

Following the allotment and issue of 27,389,420 Additional Warrants, the number of warrants has increased from 195,068,620 warrants to 222,458,040 warrants.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman / Chief Executive Officer
22 January 2019

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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