

LIFEBRANDZ LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200311348E)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 325,862,071 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcement made on 14 December 2018 ("**Earlier Announcement**").*

The board of directors ("**Board**" or "**Directors**") of LifeBrandz Ltd. ("**Company**") refers to the Earlier Announcement in relation to the Rights Issue and is pleased to announce that the Company received the listing and quotation notice ("**L&Q Notice**") from the SGX-ST for the listing and quotation of the following:

- (i) up to 325,862,071 Rights Shares pursuant to the Rights Issue;
- (ii) up to 27,389,771 Additional Warrants arising from the Warrants Adjustments; and
- (iii) up to 27,389,771 Additional New Shares that may be issued on the exercise of the Additional Warrants,

on Catalist, subject to compliance with the SGX-ST's listing requirements and submission of a confirmation that a sufficient spread in the Additional Warrants as required under Rule 826 of the Catalist Rules is complied with.

The L&Q Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Additional Warrants, the Additional New Shares, the Company, its subsidiaries and their securities.

The Warrants Adjustments shall be effective from the commencement of the market day after the Closing Date. Further announcements will be made by the Company in relation to the Rights Issue and Warrants Adjustments as and when appropriate.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman / Chief Executive Officer
19 December 2018

This announcement has been prepared by the Company and reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.