

LIFEBRANDZ LTD.
(Incorporated in Singapore)
(Company Registration No. 200311348E)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- LISTING AND QUOTATION OF THE RIGHTS SHARES AND THE WARRANTS

The board of directors (the "**Board**" or "**Directors**") of Lifebrandz Ltd. (the "**Company**") refers to the Company's announcements made on 24 January 2017, 10 February 2017, 10 April 2017, 28 April 2017, 11 May 2017 and 2 June 2017 as well as the offer information statement dated 11 May 2017 (the "**Offer Information Statement**") in relation to the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement. Any reference to a time of day and date herein shall be a reference to Singapore time and date, respectively, unless otherwise stated.

The Board of Directors of the Company is pleased to announce that 122,399,992 Rights Shares and 122,399,992 Warrants were allotted and issued today. Accordingly, the number of issued and paid-up Shares of the Company increased from 61,199,996 to 183,599,988.

The Rights Shares will be listed and quoted on Catalist on 6 June 2017 and trading of the Rights Shares will also commence with effect from 9.00 a.m. on the same date.

The Warrants will be listed and quoted on Catalist on 7 June 2017 and trading of the Warrants will also commence with effect from 9.00 a.m. on the same date.

The Warrant Shares arising from the exercising of the Warrants, will, upon allotment and issue, be listed and quoted on Catalist.

The Rights Shares and the Warrant Shares will, when allotted and issued, rank *pari passu* in all respects with the then existing Shares save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares or the Warrant Shares (as the case may be).

By Order of the Board

Saito Hiroyuki
Executive Chairman / Chief Executive Officer

Date: 5 June 2017

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is: -

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