

**LIFEBRANDZ LTD.**  
(Incorporated in Singapore)  
(Company Registration No. 200311348E)

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- (I) **PROPOSED CONSOLIDATION OF EVERY FIFTY (50) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**
  
  - (II) **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**
  
  - **RECEIPT OF LISTING AND QUOTATION NOTICE**
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The board of directors (the "**Board**") of Lifebrandz Ltd. (the "**Company**") refers to the Company's announcements made on 24 January 2017 and 10 February 2017 (the "**Announcements**"), as well as the circular to shareholders dated 29 March 2017 ("**Circular**") in relation to the Proposed Share Consolidation and Proposed Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcements and the Circular.

Further to the Announcements and the Circular, the Board is pleased to announce that the Company has, on 10 April 2017, received the listing and quotation notice (the "**Listing and Quotation Notice**") from the SGX-ST in relation to the listing and quotation of:

- (a) Up to 61,200,000 Consolidated Shares;
- (b) Up to 122,400,000 Rights Shares;
- (c) Up to 122,400,000 Warrants; and
- (d) Up to 122,400,000 Warrant Shares,

subject to the following conditions:

- (i) Compliance with the SGX-ST's listing requirements;
- (ii) Shareholders' approval to be obtained for the Proposed Share Consolidation and Proposed Rights cum Warrants Issue; and
- (iii) Submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Proposed Rights cum Warrants Issue, the Consolidated Shares, the Rights Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

**By Order of the Board**

**Chng Weng Wah**  
**Chief Executive Officer / Executive Director**

Date: 10 April 2017

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor is: -*

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