

**LIFEBRANDZ LTD**

(Company Registration Number. 200311348E)

(Incorporated in the Republic of Singapore)

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**TERMINATION OF TERM SHEET IN RELATION TO THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF THREE CRYSTALS HONG KONG LIMITED (HONG KONG)**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Lifebrandz Ltd (the "**Company**") refers to the announcement on 27 October 2016 in relation to the execution of a term sheet with I M Quarries Limited pursuant to which the Company had proposed to acquire the entire issued and paid-up share capital of Three Crystals Hong Kong Limited (the "**Announcement**"). Capitalised terms in this announcement shall have the same meaning as the Announcement unless otherwise defined.

**2. TERMINATION OF TERM SHEET**

The Board wishes to announce that the Term Sheet has been terminated by mutual agreement of the parties and accordingly, the Term Sheet will no longer have any effect, save for any accrued rights of any party or as expressly provided in the Term Sheet.

**By Order of the Board**

**Chng Weng Wah**

**Chief Executive Officer / Executive Director**

18 November 2016

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor is: -*

*Name: Mr. Nathaniel C.V. (Registered Professional, RHT Capital Pte. Ltd.)*

*Address: Six Battery Road, #10-01, Singapore 049909*

*Tel: 6381 6946*