



AUTAGCO LTD.
(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN RELATION TO:

- (I) UP TO 1,303,510,000 CONSOLIDATED SHARES PURSUANT TO THE PROPOSED SHARE CONSOLIDATION**
 - (II) UP TO 83,333,333 CONSOLIDATED CONVERSION SHARES PURSUANT TO THE CONVERTIBLE LOAN AGREEMENT FOLLOWING THE PROPOSED SHARE CONSOLIDATION**
 - (III) UP TO 1,000,000,000 SUBSCRIPTION SHARES (1ST TRANCHE SUBSCRIPTION SHARES) PURSUANT TO THE PROPOSED SUBSCRIPTION**
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Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the circular dated 9 April 2026.

1. INTRODUCTION

The board of director (the “**Board**” or “**Directors**”) of Autagco Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 17 March 2026 and the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has, on 24 April 2026, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing of and quotation for:

- (i) up to 1,303,510,000 Consolidated Shares pursuant to the Proposed Share Consolidation;
- (ii) up to 83,333,333 Consolidated Conversion Shares pursuant to the Convertible Loan Agreement following the Proposed Share Consolidation; and
- (iii) up to 1,000,000,000 Subscription Shares (1st Tranche Subscription Shares) pursuant to the Proposed Subscription,

subject to the shareholders’ approval being obtained at the EGM and the Company’s compliance with the SGX-ST’s listing requirements.

The Company has on 24 April 2026 obtained the relevant shareholders’ approval. Please refer to the Company’s announcement dated 24 April 2026 for further details.

The Subscription Shares have to be placed out within seven (7) market days after the completion of the Proposed Share Consolidation.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Convertible Loan, the Consolidated Conversion Shares, the Proposed Subscription, the Subscription Shares, the Company and/or its subsidiaries.

3. GENERAL

Shareholders and potential investors should note that the Proposed Subscription and conversion of the Convertible Loan are respectively subject to the fulfilment of, *inter alia*, the conditions set out in the Subscription Agreement and Convertible Loan Agreement. The shareholders and potential investors should exercise caution when trading in the Shares. Shareholders who are in doubt as to the action they should take should consult their bank manager, stockbroker, legal, financial tax or other professional advisers. Further announcements will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Ng Boon Hui
Executive Chairman and Chief Executive Officer
26 April 2026

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.