



AUTAGCO LTD.
(Formerly known as "LifeBrandz Ltd.")
(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN RELATION TO:

- I. UP TO 166,666,661 NEW ORDINARY SHARES PURSUANT TO THE PROPOSED SUBSCRIPTION**
 - II. UP TO 166,666,666 NEW ORDINARY SHARES UPON THE CONVERSION OF A CONVERTIBLE LOAN**
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Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the respective Announcements (as defined below).

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of Autagco Ltd. (formerly known as "LifeBrandz Ltd.") (the "**Company**" and together with its subsidiaries, the "**Group**") refers to:

- (i) the Company's announcement dated 3 December 2024 relating to the Proposed Subscription of up to an aggregate of 166,666,661 new ordinary shares in the capital of the Company ("**Shares**") at a Subscription Price of S\$0.003 per Subscription Share; and
- (ii) the Company's announcement dated 3 December 2024 relating to the Company's entry into a Convertible Loan Agreement with Lenn International Pte. Ltd. (the "**Investor**") and Mr Ng Boon Hui (the Executive Chairman and Chief Executive Officer of the Company) as guarantor, pursuant to which the Investor has agreed to grant the Convertible Loan of a principal amount of S\$500,000 to the Company. Pursuant to the Convertible Loan Agreement, the Investor has the right to convert the Convertible Loan at the Conversion Price of S\$0.003 per Conversion Share into up to an aggregate of 166,666,666 new Shares in accordance with the terms and conditions of the Convertible Loan Agreement,

(collectively, the "**Announcements**").

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has, on 13 December 2024, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of and quotation for:

- (i) up to 166,666,661 Subscription Shares to be issued by the Company to the Subscribers pursuant to the Proposed Subscription on the Catalist Board of the SGX-ST; and
- (ii) up to 166,666,666 Conversion Shares to be issued by the Company to the Investor upon the conversion of the Convertible Loan, pursuant to the terms and conditions of the Convertible Loan Agreement,

subject to the Company's compliance with the SGX-ST's listing requirements.

The Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Conversion Shares, the Convertible Loan, the Subscription Shares, the Proposed Subscription, the Company and/or its subsidiaries.

3. GENERAL

Shareholders and potential investors should note that the (i) Proposed Subscription and (ii) conversion of the Convertible Loan are respectively subject to the fulfilment of, *inter alia*, the conditions set out in the Subscription Agreements and Convertible Loan Agreement. The shareholders and potential investors should exercise caution when trading in the Shares. Shareholders who are in doubt as to the action they should take should consult their bank manager, stockbroker, legal, financial tax or other professional advisers.

Further announcements will be made by the Company as and when appropriate.

By Order of the Board

Ng Boon Hui
Executive Chairman and Chief Executive Officer
16 December 2024

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.