

# LIFEBRANDZ LTD.

(Company Registration No. 200311348E)  
(Incorporated in the Republic of Singapore)

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## RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 388,039,976 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

### - RECEIPT OF LISTING AND QUOTATION NOTICE

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Earlier Announcement and the Circular (as defined below).*

The board of directors (the "**Board**") of Lifebrandz Ltd. (the "**Company**") refers to the Company's announcements made on 18 December 2017, 15 January 2018, and 30 January 2018 (the "**Earlier Announcements**"), as well as the Circular dated 15 January 2018 to Shareholders, in relation to the Rights Issue.

Further to the Earlier Announcements and Circular, the Board is pleased to announce that the Company has today, 14 February 2018, received the listing and quotation notice (the "**Listing and Quotation Notice**") in relation to the listing and quotation on the Catalist of up to 388,039,976 Rights Shares.

The Listing and Quotation Notice is subject to compliance with the SGX-ST's listing requirements.

The Listing and Quotation Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

Further announcements on the Rights Issue will be made by the Company as and when appropriate,

### BY ORDER OF THE BOARD

Saito Hiroyuki  
Executive Chairman / Chief Executive Officer

14 February 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor are: -  
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