

LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

ADJUSTMENTS TO EXISTING WARRANTS – ISSUE AND LISTING OF ADDITIONAL WARRANTS

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements dated 1 March 2018, 12 March 2018, and 22 March 2018 in relation to the Warrants Adjustment.

The board of directors (the “**Board**”) of Lifebrandz Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Warrants Adjustment and is pleased to announce that 72,668,628 Additional Warrants have been issued today.

The Additional Warrants will be listed and quoted on the Catalist on 28 March 2018, and the trading of the Additional Warrants on the Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman / Chief Executive Officer

27 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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