

LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

**NOTICE TO WARRANTHOLDERS IN RELATION TO THE
WARRANTS ADJUSTMENT**

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions of the Deed Poll, the Rights Issue, as announced by the Company on 18 December 2017, constitutes an event giving rise to an adjustment to the exercise price and the number of the warrants. Accordingly, the Company is hereby giving notice that the following adjustments be made to the exercise price and the number of the warrants:

Before Warrants Adjustment		After Warrants Adjustment	
Exercise Price	Number of Warrants	Exercise Price	Number of Warrants
S\$0.05	122,399,992	S\$0.04	195,068,620

Based on 122,399,992 warrants as at the date of this notice:

- (i) warrant holders will be receiving approximately an additional 0.5937 additional warrants for every one (1) warrants held. The adjustment to the number of warrants held by each warrant holder will be rounded down to the nearest whole warrants, fractional entitlements to disregarded; and
- (ii) the exercise price of the warrants will be adjusted from S\$0.05 to S\$0.04.

On the basis of 122,399,992 warrants, the Company will accordingly issue 72,668,628 additional warrants (pursuant to the warrants adjustment, such that there is an aggregate number of 195,068,620 warrants).

The adjustment will be effective from 22 March 2018 being the day following the Closing Date of the Rights Issue.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman/Chief Executive Officer

22 MARCH 2018

This notice has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd., (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this notice. This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Mr. Nathaniel C.V., (Registered Professional, RHT Capital Pte. Ltd.) at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, Telephone (65) 6381 6757.