

# LIFEBRANDZ LTD.

(Company Registration No. 200311348E)  
(Incorporated in the Republic of Singapore)

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## ADJUSTMENTS TO EXISTING WARRANTS –

- (i) RECEIPT OF LISTING AND QUOTATION NOTICE; AND
  - (ii) NOTICE OF BOOKS CLOSURE DATE.
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### 1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of LifeBrandz Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 18 December 2017, 15 January 2018, 30 January 2018, 14 February 2018, 20 February 2018, 1 March 2018, 5 March 2018, and 6 March 2018 (collectively, the “**Previous Announcements**”) in relation to:
- (i) the renounceable non-underwritten rights issue of up to 388,039,976 new ordinary shares in the issued and paid-up capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.015 for each Rights Share (the “**Issue Price**”), on the basis of two (2) Rights Share for every one (1) existing ordinary shares in the issued share capital of the Company (the “**Shares**”), held by shareholders of the Company (the “**Shareholders**”) as at 5.00 p.m. on 2 March 2018, at and on which the register of members and the transfer books of the Company was closed to determine the provisional allotments of Rights Shares of the Entitled Shareholders (as defined herein) (the “**Books Closure Date**”) under the rights issue, fractional entitlements to be disregarded (the “**Rights Issue**”); and
  - (ii) the Warrants Adjustment.
- 1.2. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcements.

### 2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. The Board is pleased to announce that the Company has today, 12 March 2018, received the listing and quotation notice (the “**Listing and Quotation Notice**”) in relation to the listing and quotation on the Catalist of up to 72,674,995 Additional Warrants and 72,674,995 Additional New Shares.
- 2.2. The Listing and Quotation Notice is subject to the following:
- (i) SGX-ST’s listing requirements; and
  - (ii) the submission of a confirmation that the Company will ensure that there is a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual of the SGX-ST Section B: Rules of Catalist is complied with.
- 2.3. The Listing and Quotation Notice is not an indication of the merits of the Warrants Adjustment, Additional Warrants, Additional New Shares, the Company, its subsidiaries and their securities.

### 3. NOTICE

- 3.1. **NOTICE IS HEREBY GIVEN** that the register of warrant holders of the Company will be closed at **5.00 p.m.** (Singapore time) on **20 March 2018** (the “**Books Closure Date**”) for the purposes of determining the issue and allotment of the Additional Warrants arising from the Warrants Adjustment to the warrant holders whose registered address with The Central Depository (Pte) Limited (“**CDP**”) are in Singapore as at 20 March 2018 (the “**Entitled Warrant holders**”).

- 3.2. Entitled Warranholders whose securities accounts with CDP are credited with the Existing Listed Warrants as at 5.00 p.m. on 20 March 2018 will be allotted the Additional Warrants entitlements arising from the Warrants Adjustment on the basis of the number of Existing Listed Warrants standing to the credit of their securities accounts with CDP as at 5.00 p.m. on 20 March 2018.
- 3.3. For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants Adjustment is only made in Singapore and the Additional Outstanding Warrants will NOT be offered to Warranholders with registered addresses outside Singapore as at 20 March 2018 and who have not, at least three (3) market days prior thereto, provided CDP addresses in Singapore for the service of notices and documents.

**4. IMPORTANT DATES AND EVENTS**

<b>EVENT</b>	<b>DATE</b>
Effective date of the Warrants Adjustment	22 March 2018
Expected date of allotment of the Additional Warrants	27 March 2018
Expected date of listing of the Additional Warrants	28 March 2018

**5. FURTHER ANNOUNCEMENTS**

Further announcements will be made by the Company in relation to the Warrants Adjustment as and when appropriate.

**6. CAUTION IN TRADING**

Shareholders and potential investors of the Company are hereby reminded to exercise caution when dealing in the securities of the Company. In particular, Shareholders and potential investors of the Company are reminded that there is no assurance that the Rights Issue mentioned in this announcement will materialise. Persons who are in doubt to the action they should take should consult their stockbrokers, bank managers, solicitors, or other professional advisors.

**BY ORDER OF THE BOARD**

Saito Hiroyuki  
Executive Chairman / Chief Executive Officer

12 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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