

LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

CORRIGENDUM RIGHTS ISSUE ANNOUNCEMENT - SG171218RHDI64VN

The board of directors (the “**Board**”) of LifeBrandz Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement (Corporate Action Reference: SG171218RHDI64VN) made by the Company on 5 March 2018 (the “**Previous Announcement**”) in relation to the renounceable non-underwritten rights issue of up to 388,039,976 new ordinary shares in the issued and paid-up capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.015 for each Rights Share (the “**Issue Price**”), on the basis of two (2) Rights Share for every one (1) existing ordinary shares in the issued share capital of the Company (the “**Shares**”), held by shareholders of the Company (the “**Shareholders**”) as at 5.00 p.m. on 2 March 2018, at and on which the register of members and the transfer books of the Company was closed to determine the provisional allotments of Rights Shares of the Entitled Shareholders (as defined in the Previous Announcement) (the “**Books Closure Date**”) under the rights issue, fractional entitlements to be disregarded (the “**Rights Issue**”).

The Company wishes to state that the Option Exercise Period should be from **7 March 2018 to 21 March 2018** and not from 6 March 2018 to 29 March 2018 as currently stated in the SGXNet template of the Previous Announcement.

Save for the amendment to the Option Exercise Period of the SGXNet template of the Previous Announcement, there are no amendments to the Previous Announcement.

A copy of the Offer Information Statement is attached herewith for reference.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman / Chief Executive Officer

6 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are: -

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