

LIFEBRANDZ LTD.

(Company Registration No. 200311348E)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcements released on 18 December 2017, 15 January 2018, 30 January 2018, and 14 February 2018 in relation to the Rights Issue.

NOTICE IS HEREBY GIVEN that the register of members and share transfer books of the Company will be closed at **5.00 p.m.** (Singapore time) on **2 March 2018** (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to the Entitled Shareholders comprising:

- (a) Entitled Depositors, being Shareholders with Shares entered against their names in the Depository Register, maintained by The Central Depository (Pte) Limited ("**CDP**"), as at the Books Closure Date and whose registered addresses with the CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; and
- (b) Entitled Scripholders, being Shareholders whose share certificates have not been deposited with CDP and who have tendered Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte. Ltd.) (the "**Share Registrar**") valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted their entitlements under the Rights Issue, fractional entitlements to be disregarded, on the basis of the number of Shares standing to the credit of their Securities Accounts with the CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Scripholders will be provisionally allotted their entitlements under the Rights Issue, fractional entitlements to be disregarded, on the basis of the number of Shares held by them as stated in the register of members of the Company as at 5.00 p.m. on the Books Closure Date.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided CDP or the Share Registrar (as the case may be) with addresses in Singapore for the service of notices and documents (including the Offer Information Statement and its accompanying documents) ("**Foreign Shareholders**").

Accordingly, Foreign Shareholders will NOT be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application for excess Rights Shares by Foreign Shareholders will be valid.

If it is practicable to do so, the Company may, at its absolute discretion, arrange for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred thereto. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be

issued by the Company in connection with the Rights Issue and lodged with the MAS, and despatched to Entitled Shareholders in due course.

Any entitlements to the Rights Shares not taken up for any reason will be aggregated and allotted to satisfy excess applications or disposed of or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit, in the interests of the Company.

Foreign Shareholders who wish to be eligible to participate in the Rights Issue must provide an address in Singapore for the service of notices and documents by:

(a) completing CDP's form entitled "Securities Account Information Update", available at www.sgx.com/cdp and submitting the completed form to CDP in accordance with the instructions therein; or

(b) notifying in writing the Share Registrar at 80 Robinson Road #02-00 Singapore 068898,

as the case may be, no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders are at liberty to accept or decline (in full or in part) their provisional allotments of Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Further announcements on the Rights Issue will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Saito Hiroyuki
Executive Chairman / Chief Executive Officer

20 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Sponsor are: -
Name: Mr. Nathaniel C.V. (Registered Professional, RHT Capital Pte. Ltd.)
Address: 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619
Tel: 6381 6757*