

# LIFEBRANDZ LTD.

(Incorporated in the Republic of Singapore on 7 November 2003)  
(Company Registration Number 200311348E)

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## COMPLETION OF THE PROPOSED ACQUISITION

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the Company's Circular dated 15 August 2017.*

The board of directors (the "**Board**") of Lifebrandz Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the announcements made on 28 July 2017, 14 August 2017, and 30 August 2017 in respect of the Proposed Acquisition.

The Board is pleased to announce that following the fulfilment (or waived, where applicable) of all of the Conditions Precedent under the Agreement, the Proposed Acquisition has been completed today.

Following Completion:

- (i) the Company has, through the Purchaser, acquired the entire Share Capital of the Target Company;
- (ii) the Company has, through the Purchaser, paid the Consideration of S\$850,000.00 to the Vendors; and
- (iii) the Target Company, through the Purchaser, is now an indirect wholly-owned subsidiary of the Company.

By Order of the Board  
**LIFEBRANDZ LTD.**

Saito Hiroyuki  
Executive Chairman / Chief Executive Officer

11 September 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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