

LIFEBRANDZ LTD.
(Incorporated in Singapore)
(Company Registration No. 200311348E)

- (I) **PROPOSED CONSOLIDATION OF EVERY FIFTY (50) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**
- (II) **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**
- **CORRIGENDUM ANNOUNCEMENT**
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1. The Board of Directors (the “**Board**”) of Lifebrandz Ltd. (the “**Company**”) refers to the Company’s announcement made on 24 January 2017 (the “**Announcement**”) in relation to the Proposed Share Consolidation and Proposed Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.
2. At section III paragraph 1.1 of the Announcement, it was stated as follows:
- Basis of Provisional Allotment.** The Proposed Rights cum Warrants Issue is proposed to be made on a renounceable basis to Entitled Shareholders (as defined below) on the basis of two (2) Rights Share, with one (1) detachable Warrant, for every one (1) existing Share, as at the Rights Issue Books Closure Date, fractional entitlements to be disregarded.
3. The Company wishes to clarify that paragraph above should be revised and read as follows:
- Basis of Provisional Allotment.** The Proposed Rights cum Warrants Issue is proposed to be made on a renounceable basis to Entitled Shareholders (as defined below) on the basis of two (2) Rights Share, with two (2) detachable Warrants, for every one (1) existing Share, as at the Rights Issue Books Closure Date, fractional entitlements to be disregarded.
4. Save for the above, there are no other changes to be made to the Announcement.

By Order of the Board

Chng Weng Wah
Chief Executive Officer / Executive Director

Date: 10 February 2017

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is: -

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