

LIFEBRANDZ LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200311348E)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,101,000,000 RIGHTS SHARES IN THE CAPITAL OF LIFEBRANDZ LTD. (THE "COMPANY") ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) EXISTING ORDINARY SHARES

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular dated 24 June 2009.

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 9 JULY 2009

The board of directors of the Company wishes to announce that at the EGM held on 9 July 2009, all the resolutions as set out in the Notice of EGM of the Company dated 24 June 2009 were duly passed.

These resolutions relate to:

- (a) the issue of up to 1,101,000,000 Rights Shares at an issue price of S\$0.005 for each Rights Share, on the basis of three (3) Rights Shares for every two (2) Shares held by the Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded;
- (b) the waiver by Independent Shareholders of the requirements for the Relevant Undertaking Shareholders, namely David Loh Kim Kang and Han Seng Juan, to make a mandatory general offer for the remaining Shares not owned or controlled by them pursuant to Rule 14 of the Code, as a result of the subscription of the Relevant Undertaking Shareholders for the Rights Shares and excess Rights Shares pursuant to the Rights Issue; and
- (c) the payment of the commitment fee of S\$214,846.12 in aggregate; or S\$107,423.06 to each of the Relevant Undertaking Shareholders calculated at five per cent. (5%) of the aggregate issue price for the 429,692,250 excess Rights Shares which each of them has committed to make excess applications for, pursuant to their Excess Application Undertakings.

BY ORDER OF THE BOARD

Submitted by Lee Shieh-Peen Clement, Executive Chairman of the Company on 9 July 2009 to the SGX-ST